

Fill in this information to identify the case:

United States Bankruptcy Court for the:

_____ District of _____

Case number (if known) _____ Chapter 15

☐ Check if this is an amended filing

Official Form 401

Chapter 15 Petition for Recognition of a Foreign Proceeding

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write debtor's name and case number (if known).

1. Debtor's name Hipaaline Ltd, a Limited Company of England and Wales

2. Debtor's unique identifier For non-individual debtors:

☐ Federal Employer Identification Number (EIN) _____

☒ Other 12665260 Describe identifier UK Company number

For individual debtors:

☐ Social Security number: xxx - xx- _____

☐ Individual Taxpayer Identification number (ITIN): 9 xx - xx - _____

☐ Other _____ Describe identifier _____

3. Name of foreign representative(s) Nicholas Charles Simmonds and Chris Newell, of Quantum Advisory Limited

4. Foreign proceeding in which appointment of the foreign representative(s) occurred CR-2021-000347 in the High Court of Justice of England and Wales

5. Nature of the foreign proceeding

Check one:

- ☒ Foreign main proceeding
☐ Foreign nonmain proceeding
☐ Foreign main proceeding, or in the alternative foreign nonmain proceeding

6. Evidence of the foreign proceeding

- ☐ A certified copy, translated into English, of the decision commencing the foreign proceeding and appointing the foreign representative is attached.
☐ A certificate, translated into English, from the foreign court, affirming the existence of the foreign proceeding and of the appointment of the foreign representative, is attached.
☒ Other evidence of the existence of the foreign proceeding and of the appointment of the foreign representative is described below, and relevant documentation, translated into English, is attached.
Notice of Appointment of An Administrator by the Directors of a Company

7. Is this the only foreign proceeding with respect to the debtor known to the foreign representative(s)?

- ☐ No. (Attach a statement identifying each country in which a foreign proceeding by, regarding, or against the debtor is pending.)
☒ Yes

Debtor Hipaaline Ltd, a Limited Company of England an
Name

Case number (if known) CR-2021-000347

8. Others entitled to notice

Attach a list containing the names and addresses of:

- (i) all persons or bodies authorized to administer foreign proceedings of the debtor,
- (ii) all parties to litigation pending in the United States in which the debtor is a party at the time of filing of this petition, and
- (iii) all entities against whom provisional relief is being sought under § 1519 of the Bankruptcy Code.

9. Addresses

Country where the debtor has the center of its main interests:

United Kingdom

Debtor's registered office:

3rd Floor, 12 East Passage

Number Street

P.O. Box

London EC1A7LP

City State/Province/Region ZIP/Postal Code

England

Country

Individual debtor's habitual residence:

Number Street

P.O. Box

City State/Province/Region ZIP/Postal Code

Country

Address of foreign representative(s):

1st Floor, 21 Station Road

Number Street

P.O. Box

Watford, Hertfordshire

City State/Province/Region ZIP/Postal Code

England WD171AP

Country

10. Debtor's website (URL)

11. Type of debtor

Check one:

☒ Non-individual (check one):

☐ Corporation. Attach a corporate ownership statement containing the information described in Fed. R. Bankr. P. 7007.1.

☐ Partnership

☒ Other. Specify: Limited Company

☐ Individual

Debtor Hipaaline Ltd, a Limited Company of England an
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12. Why is venue proper in this district?

Check one:

- ☐ Debtor's principal place of business or principal assets in the United States are in this district.
- ☒ Debtor does not have a place of business or assets in the United States, but the following action or proceeding in a federal or state court is pending against the debtor in this district:
GCM Partners, LLC v Hipaaline Ltd et al., case no.1:20-cv-06401
- ☐ If neither box is checked, venue is consistent with the interests of justice and the convenience of the parties, having regard to the relief sought by the foreign representative, because:

13. Signature of foreign representative(s)

I request relief in accordance with chapter 15 of title 11, United States Code.

I am the foreign representative of a debtor in a foreign proceeding, the debtor is eligible for the relief sought in this petition, and I am authorized to file this petition.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct,

x

Nicholas Charles Simmonds
Signature of foreign representative

Nicholas Charles Simmonds
Printed name

Executed on 03/02/2021
MM / DD / YYYY

x

Signature of foreign representative

Printed name

Executed on MM / DD / YYYY

14. Signature of attorney

x

Gregory K. Stern
Signature of Attorney for foreign representative

Date 03/02/2021
MM / DD / YYYY

Gregory K Stern
Printed name

Gregory K. Stern P.C.
Firm name

53 West Jackson Blvd, Suite 1442
Number Street

Chicago
City

IL 60604
State ZIP Code

(312) 427-1558
Contact phone

greg@gregstern.com
Email address

ARDC 6183380
Bar number

IL
State